

COMPANIES FOR SALE

Modular Building Manufacturer

Well known manufacturer of steel modular buildings and canopies including convenience store, fast food, car wash, oil & lube, kiosk, ATM and specialty buildings for education, parks & recreation and prisons. Complete company information available upon request.

LOCATION: Southeast

FINANCIAL POSITION: Not profitable.

PRICE: \$ 3MM and includes real estate, building & equipment.

Trailer Retail Sales

New Listing: Sales of light, heavy and recreational trailers with accessories, parts and service. Well established business with increasing sales each year. (Information available the end of June.)

LOCATION: Ohio

FINANCIAL POSITION: Very Profitable

PRICE: Seeking offers in \$ 3MM range

Lawn & Garden Equipment Dealer

A well-known company in high traffic suburban area with good name brands including commercial lines, warranty service and parts. Favorable, affordable building lease. Provides some service for area Box Stores. Customers include municipalities, landscape and lawn companies.

LOCATION: NE Ohio, metro

FINANCIAL POSITION: Not profitable. 2005 sales improved.

PRICE: \$ 135,000 or reasonable offer from qualified buyer

CONTACT INFORMATION

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FOR MORE INFORMATION

An Offering Summary for each investment opportunity is available upon request and includes financial, product / service data and an overview of the company and industry. To protect our client's disclosure information, a standard signed Non Disclosure Agreement (NDA) is required to receive an Offering Summary. The NDA can be obtained by calling or Emailing Langworthy Company at 330.477.5271 or joe@langworthycompany.com.

VENTURE CAPITAL OPPORTUNITIES

Next page

LANGWORTHY COMPANY

Since 1983 . . .

- ♦ Management Consulting
- ♦ Business Growth Strategy
- ♦ Sales & Profit Improvement
- ♦ Turnaround Management
- ♦ Mergers & Acquisitions

VENTURE CAPITAL

Entrepreneurs seeking investor partners

Mortgage Loan Origination SOFTWARE

Loan origination software to analyze borrower criteria and locate US lenders who match the loan qualifications of an applicant. A fully functional proto-type is operational. The software developers are professional loan originators seeking a software solution for:

- Loans to the **subprime** market
- Reduced time and labor cost to match a particular Lender with varying subprime borrower financial qualifications
- Increasing profit by reducing the number of lost loan commissions because a borrower did not match the loan criteria of the loan originators primary lenders.
- Reduce overhead costs of loan originators.
- Provide solutions current subprime software competitors do not provide.

AMOUNT SOUGHT: \$ 1.5MM

ROI: **49 Times**

BUSINESS PLAN AVAILABLE UPON REQUEST

Consumer Rebates & Rewards

A method to provide instant rebates and rewards to consumers at a retail store's checkout cash register. The rebate and reward concept can be implemented and executed through existing payment and transaction networks using backend servers.

Consumer benefits

- Immediate rebate applied to credit/debit card
- No waiting weeks for mail-in rebates

Retailer benefits

- Apply rebate to store reward card
- Rebate can be spent now at retailers location

AMOUNT SOUGHT: \$4.3MM or strategic partner

BUSINESS PLAN AVAILABLE UPON REQUEST

Langworthy Company CONSULTANTS

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BUSINESS PLAN DISCLAIMER

A Business Plan is available upon request to accredited investors when a signed NDA is submitted. The Plan is presented for informational purposes only and is not a solicitation to buy any securities of any company. An offering of securities of any company will be made only to Accredited Investors as defined by Rule 501 of the United States Securities and Exchange Commission and only by means of an Offering Memorandum and related documents meeting SEC requirements.

VENTURE CAPITAL MERGER & ACQUISITION SERVICES

Langworthy Company serves small and medium size companies who often are too small for larger investment banking or consulting firms. We assist profitable and financially distressed businesses in the areas of turnarounds, profit and sales improvement and business expansion strategy including buying and selling businesses.

‘Since 1983, Langworthy Company has been prescribing remedies for ailing area companies.’

[Small Business News - Cleveland](#)